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2011年第一季財報
法人說明會

2011 1Q Result
Analyst Meeting

28 Apr 2011

- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 合併數字係經由會計師核閱
Consolidated numbers are reviewed by CPA

組織結構調整與業務重分類

Reorganization & Business Breakdown

| | |
|--------------------------------------|--|
| 電源及零組件 (Power Electronics) | 交換式電源供應器、零組件、風扇與散熱 (Switching Power Supply, Components, Fan and Thermal) |
| 能源管理 (Energy Management) | 太陽能、風能、通訊電源、不斷電系統、工業自動化、車用電子 (Solar, Wind Power, Telecom Power, UPS, IA, Auto Electronics) |
| 智能綠生活 (Smart Green Life) | 視訊、LED照明、電子紙、語音辨識、雲端運算、網路通信等 (Display, LED, E-paper, Voice, Cloud Computing, Networking) |

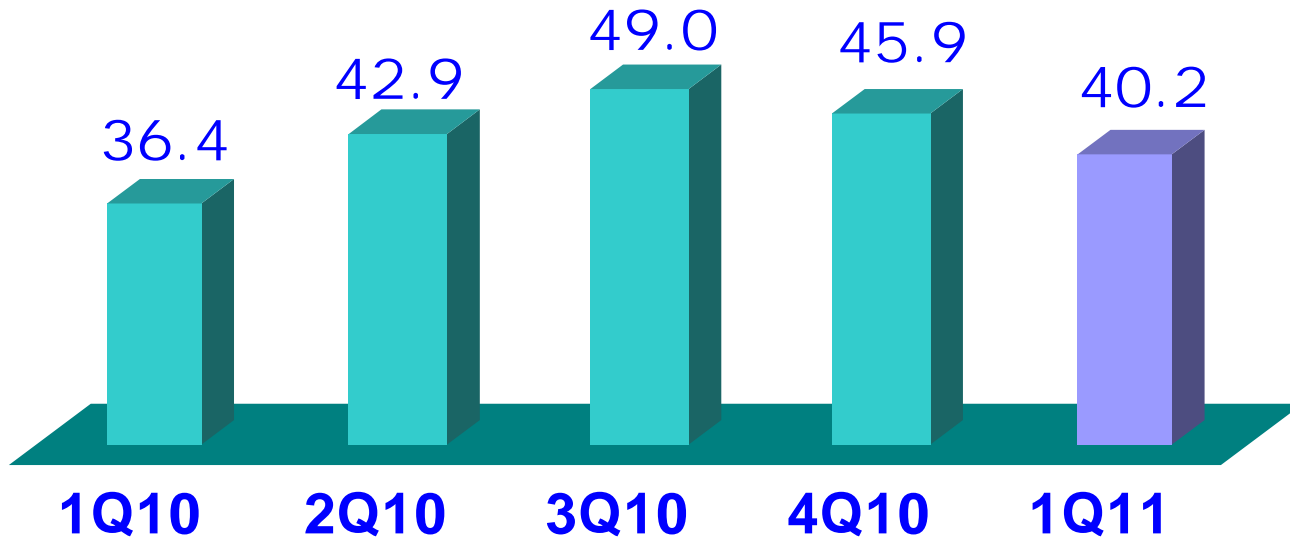
2011年第一季結算數字

2011 First Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

QoQ
-12%
YoY
+20%

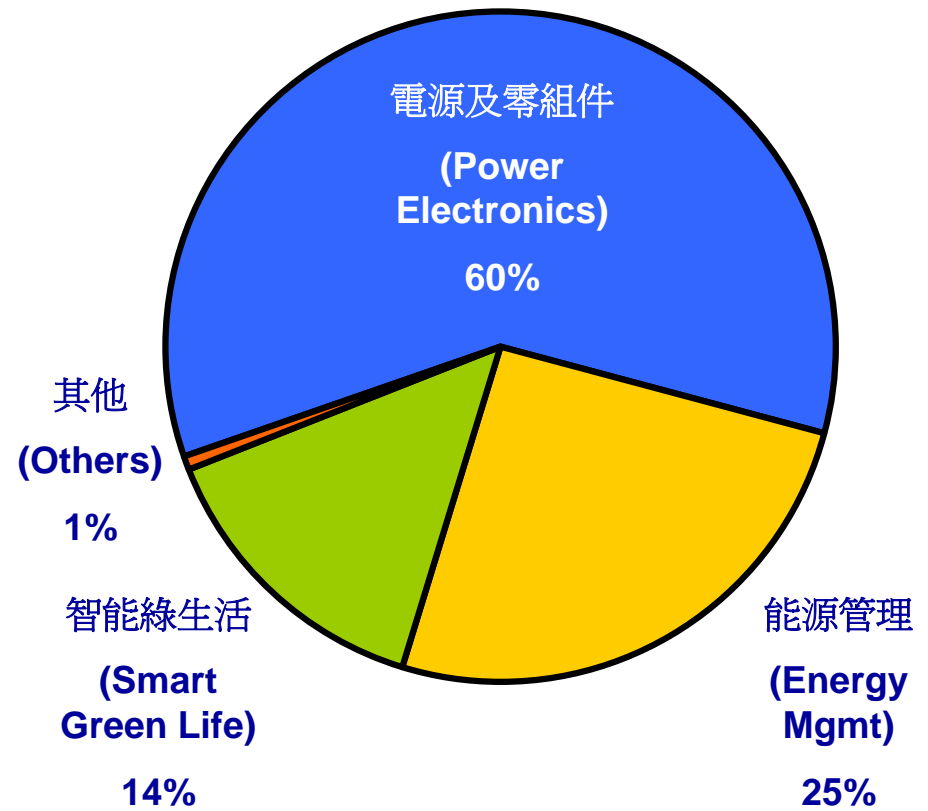
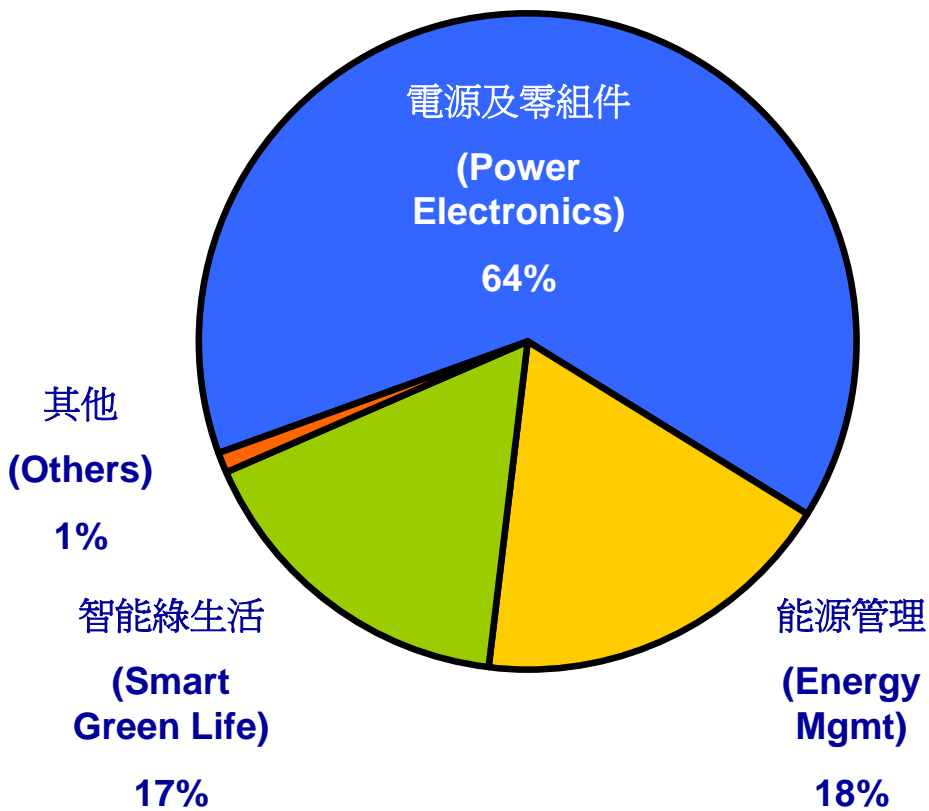


業務分類

Revenues by Business

1Q10

1Q11



業務分類

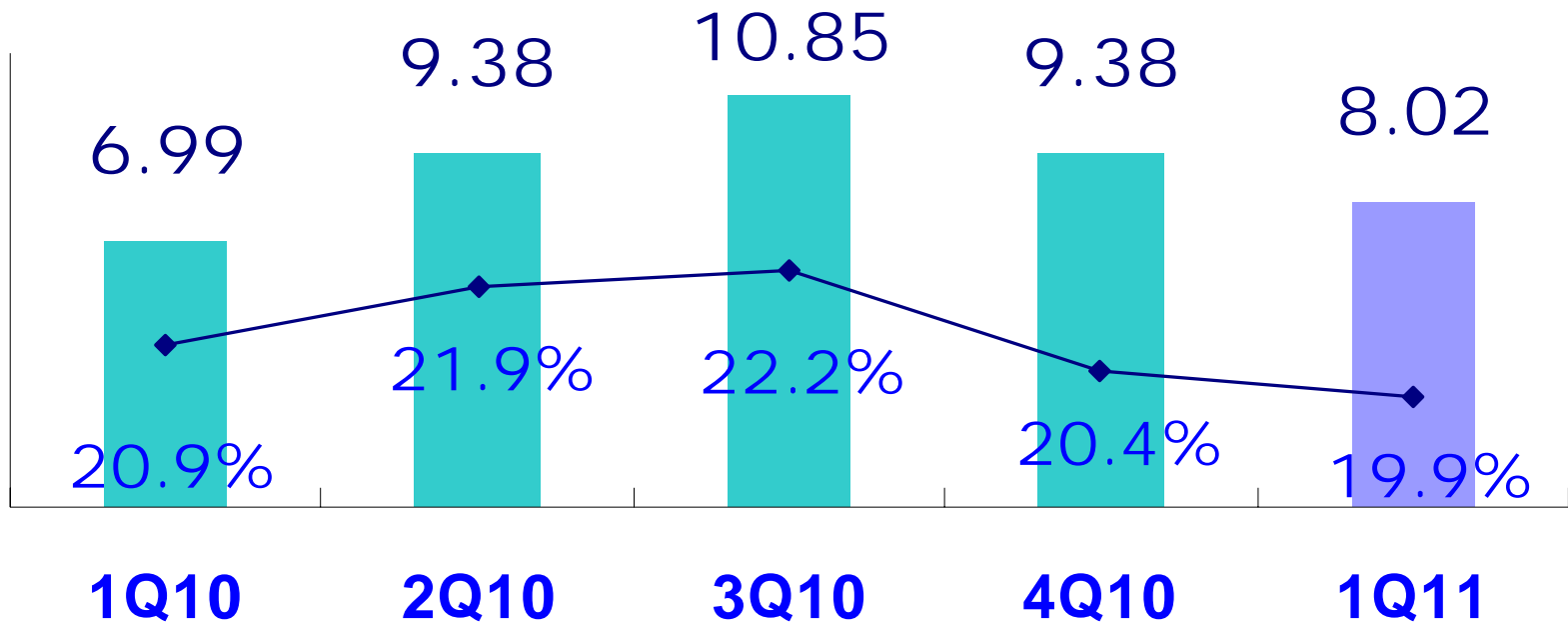
Revenues by Business

單位：新台幣百萬元
Unit: NT\$ million

| | 1Q10 | 1Q11 | Change |
|-------------------------------|--------|--------|--------|
| 電源及零組件 (Power Electronics) | 21,579 | 24,069 | 12% |
| 能源管理 (Energy Management) | 6,008 | 10,137 | 69% |
| 智能綠生活 (Smart Green Life) | 5,589 | 5,834 | 4% |
| 其他(Others) | 287 | 198 | -31% |
| 總計(Total) | 33,463 | 40,239 | 20% |

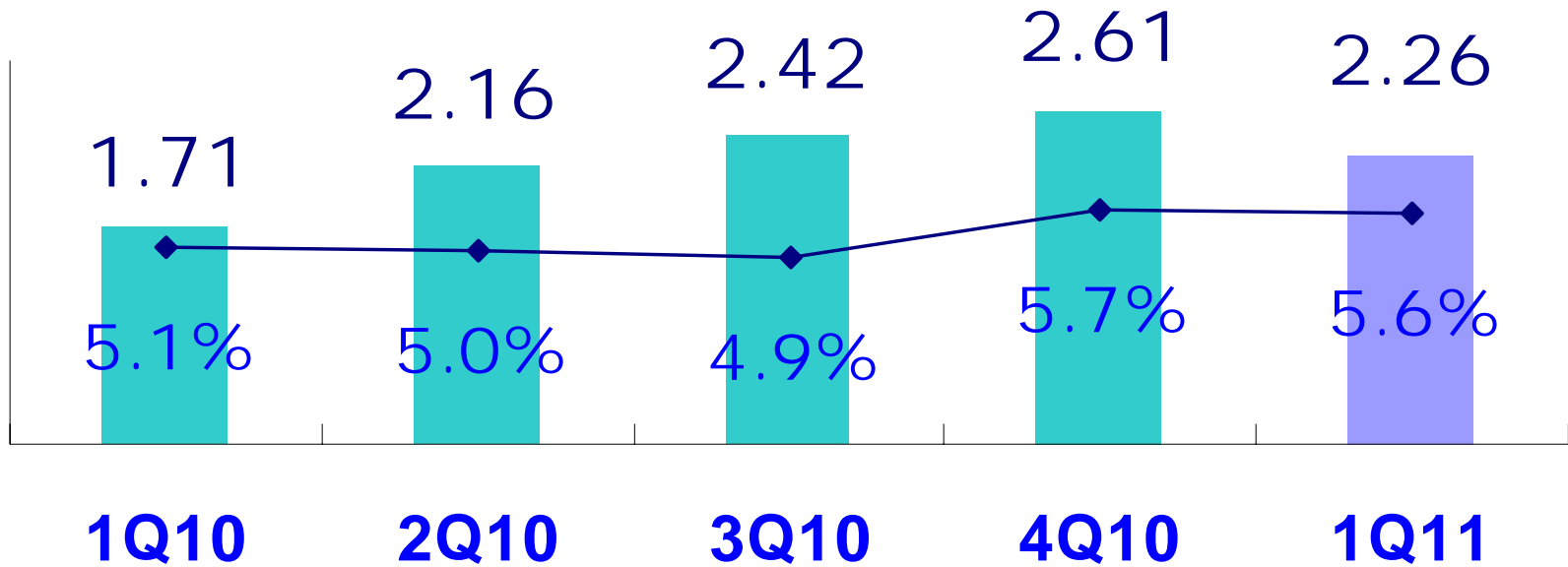
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用 R&D Expense

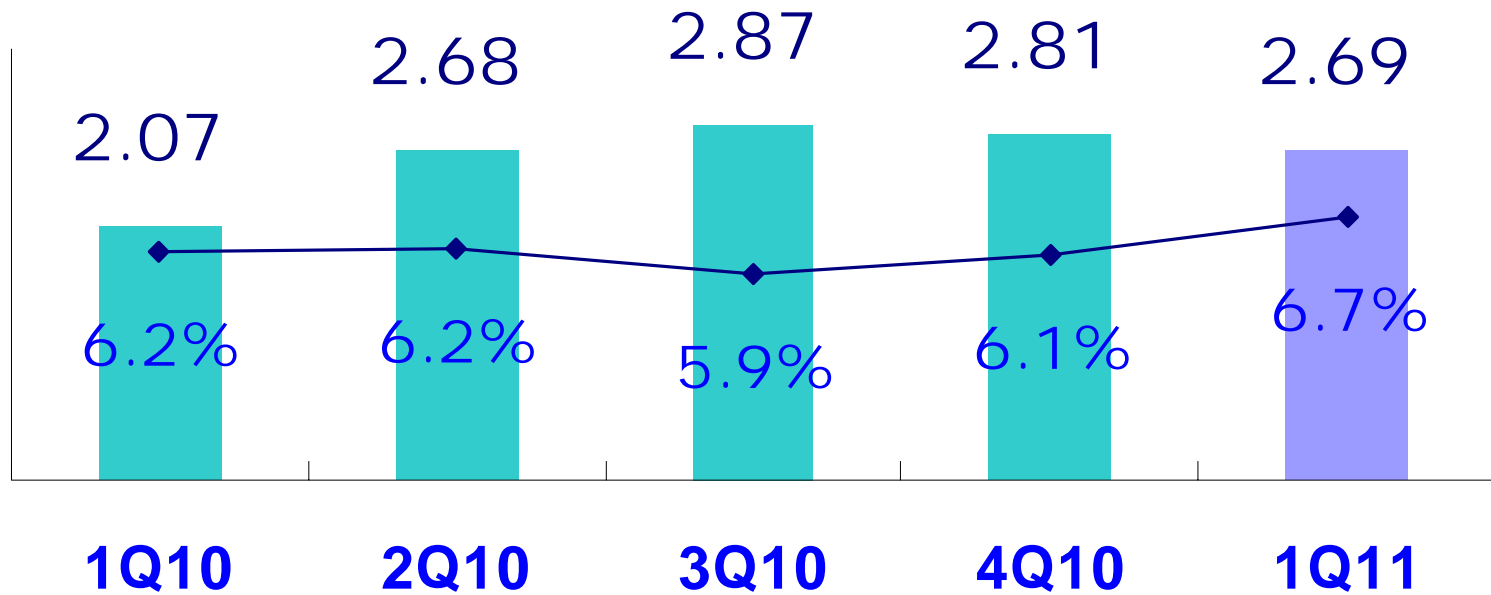
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



銷管費用

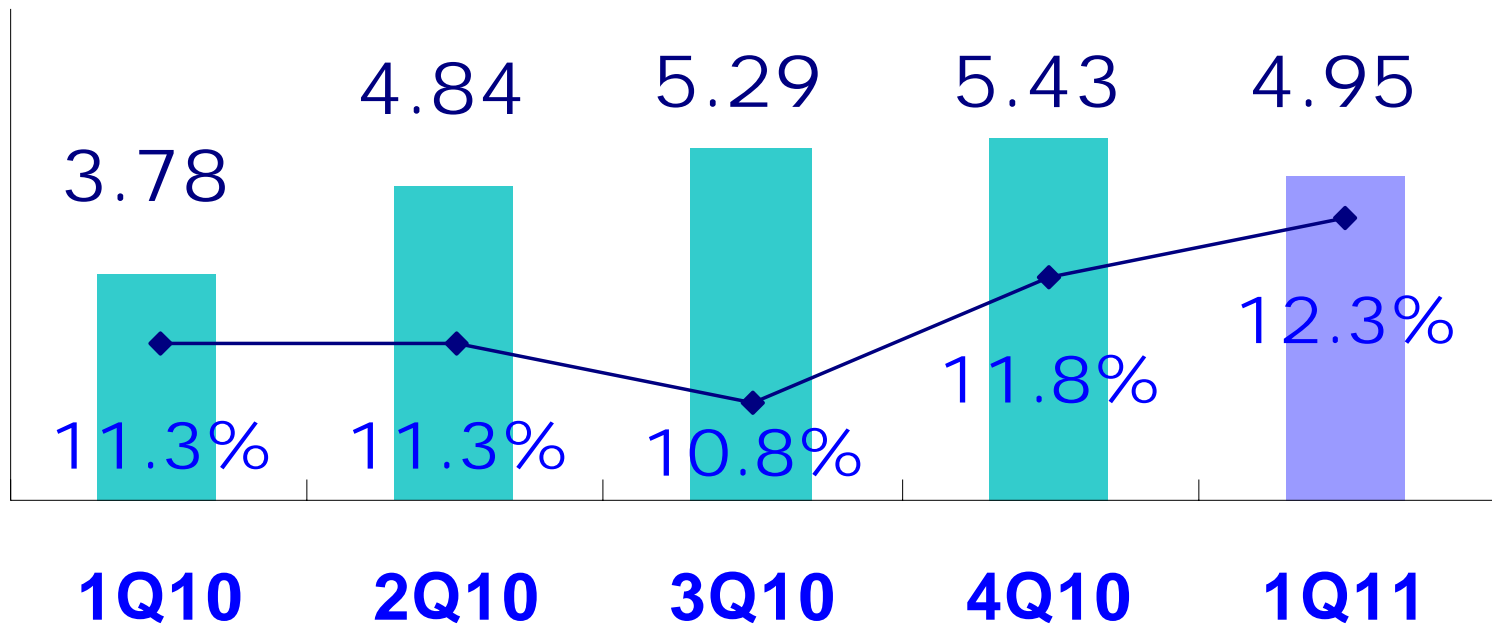
SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



總營業費用 Operating Expense

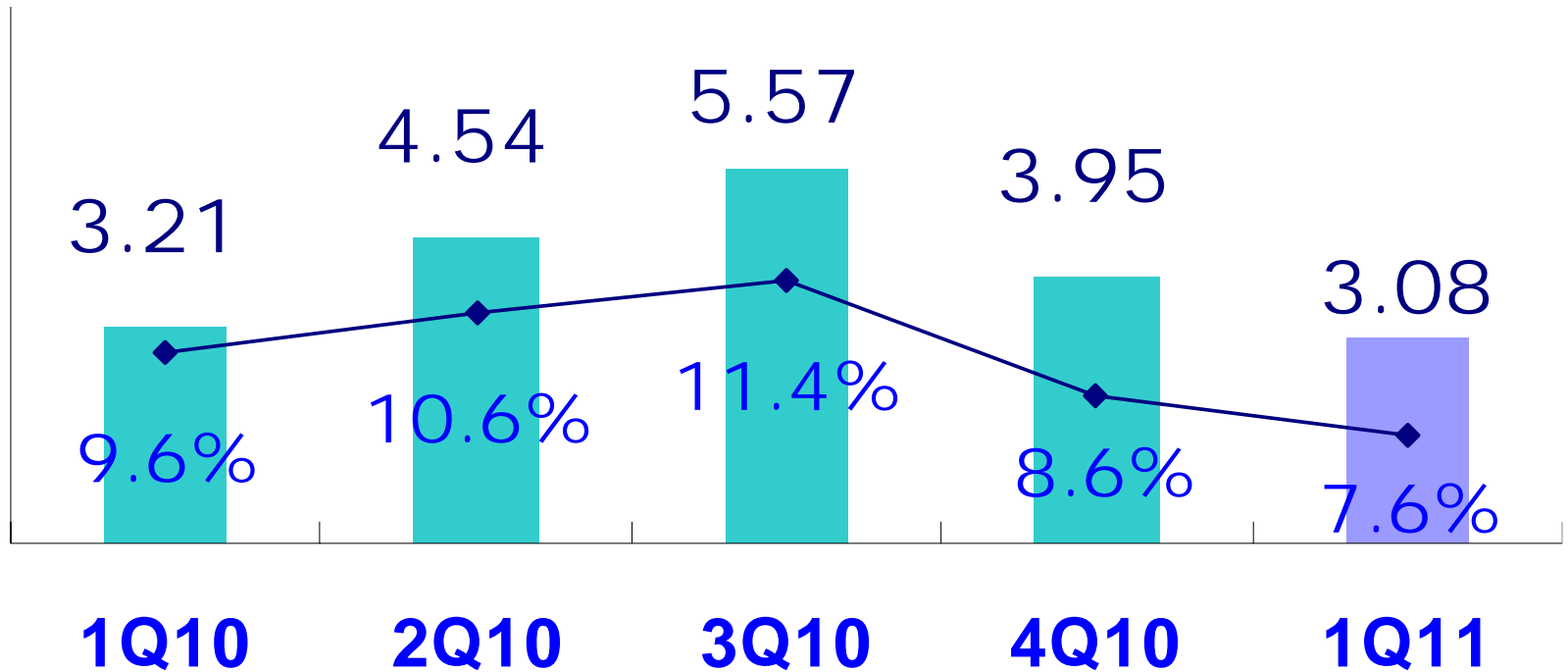
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



營業淨利

Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



主要部門營業淨利

Operating Profit by Sector

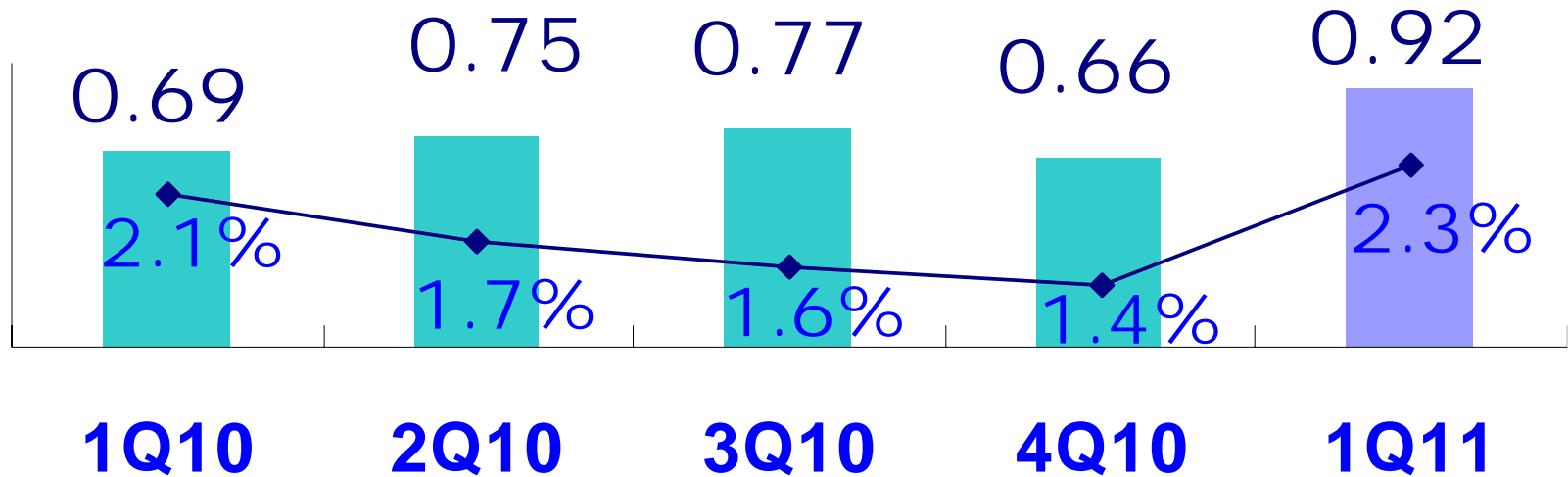
單位：新台幣百萬元
Unit: NT\$ million

| | 1Q10 | 1Q11 |
|---------------------------------------|--------------|--------------|
| 電源及零組件 (Power Electronics) | 2,370 | 2,327 |
| 能源管理 (Energy Management) | 646 | 815 |
| 智能綠生活 (Smart Green Life) | 412 | 46 |
| 總計(Total) | 3,428 | 3,188 |

業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

| | 4Q10 | 1Q11 |
|---------------------------|------|------|
| 處分投資(Investment disposal) | 277 | 120 |
| 投資損益(Investment income) | 82 | 89 |
| 利息收益(Interest income) | 100 | 114 |
| 現金股利(Cash Dividend) | 0 | 88 |
| 匯兌損益(F/X) * | 147 | 298 |
| 其他業外損益(Others) | 56 | 207 |
| 合計(Total) | 662 | 916 |

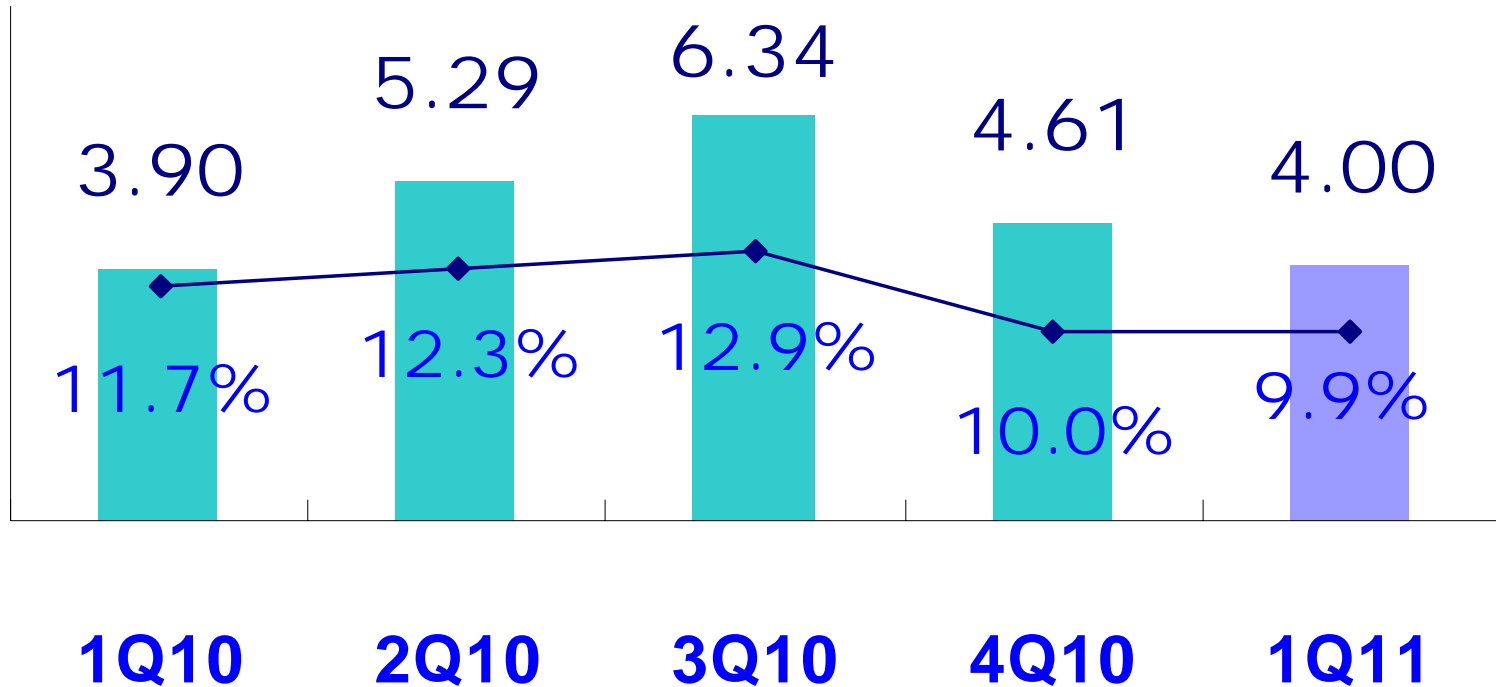
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



所得稅與少數股權

Tax & Minority Interest

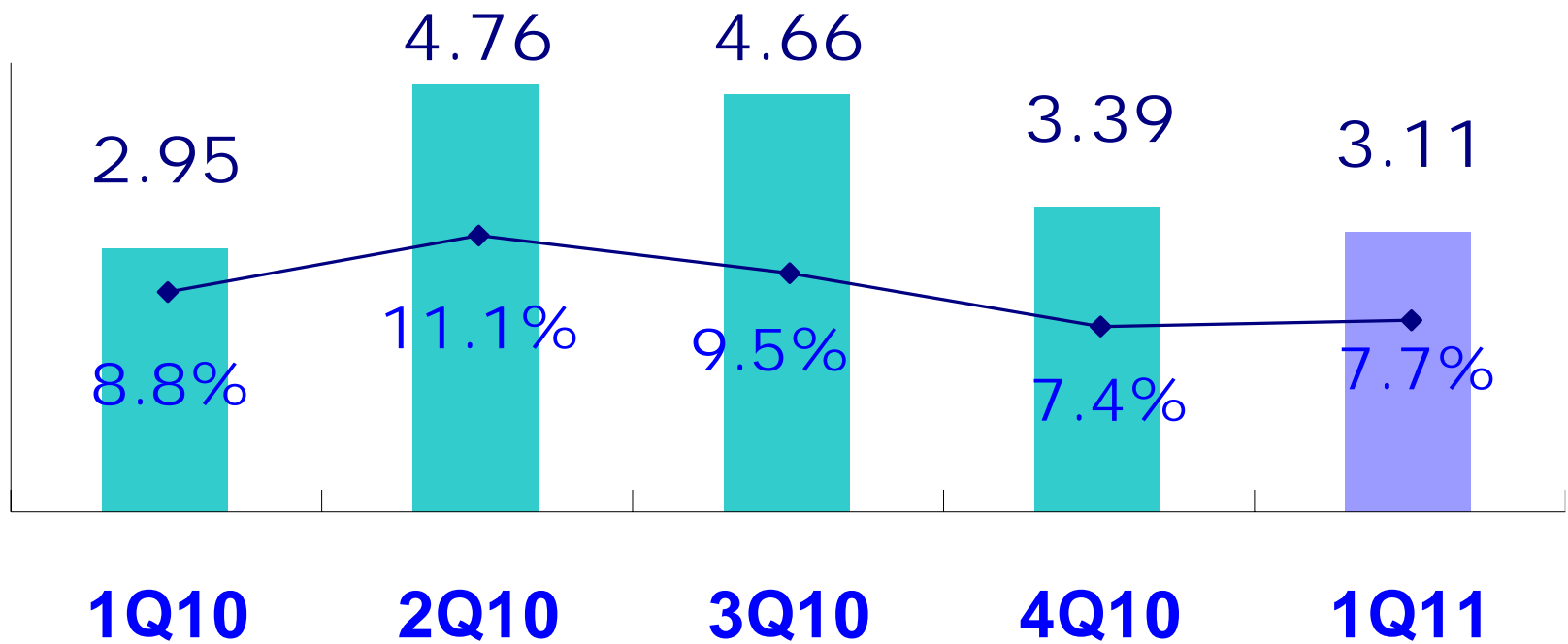
單位：新台幣百萬元
Unit: NT\$ million

| | 4Q10 | 1Q11 |
|---|-------|-------|
| 稅前淨利(Net income before tax) | 4,612 | 3,995 |
| 所得稅(Tax) | (879) | (426) |
| 停業部門損益(Loss from operations of discontinued segments) | (3) | 0 |
| 少數股權淨利(Minority interest) | (343) | (455) |
| 稅後淨利(Net income after tax) | 3,388 | 3,114 |

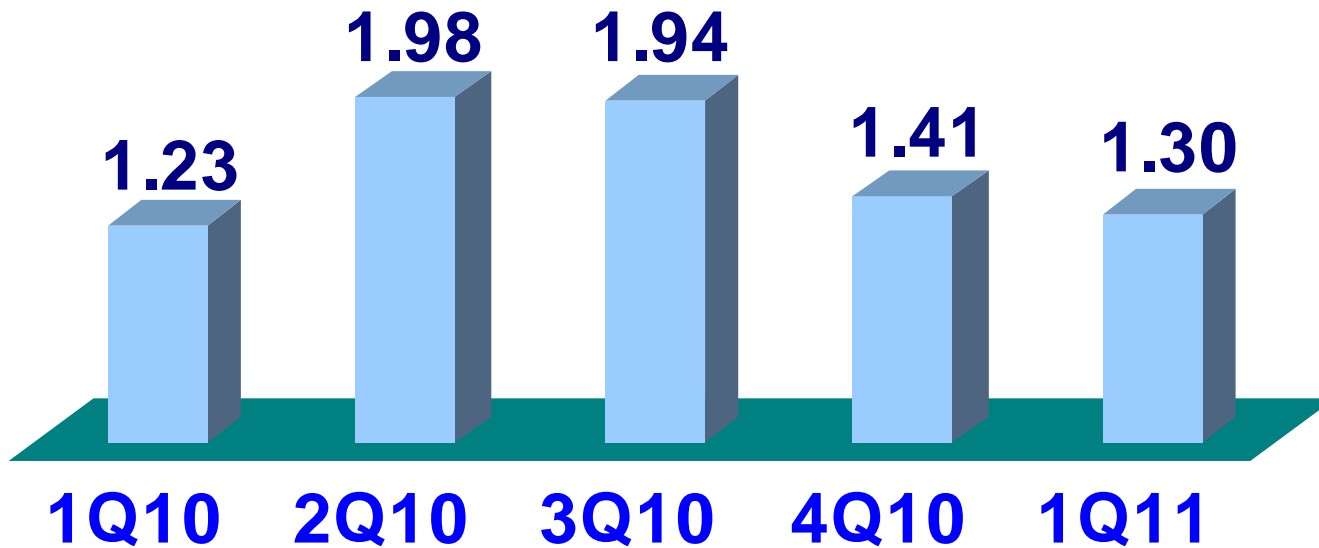
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**23.99**億股

*EPS based on weighted average shares outstanding of **2,399** million shares.

謝謝！
THANK YOU !